



GLOBEFISH

EUROPEAN PRICE REPORT

Issue 01/2004
15 January 2004

INDEX

Groundfish	7
Flatfish	7
Tuna	8
Small Pelagics	8
Cephalopods	9
Crustaceans	9
Non Traditional Species/ Freshwater fish	11
Bivalves	11
Salmon/Trout	11
Seabass	12
Seabream	13

LATEST TRENDS

GROUNDFISH

2004 has got underway with no reversal of the negative trend in frozen groundfish prices. The continued weakness of the dollar has in fact meant a further decline in prices in euro terms. Groundfish supplies appear to be generally steady so that dollar prices, essentially for Alaska pollock and hake, are relatively stable (although some changes in certain hake products are evident in January prices). A sample of 13 frozen groundfish quotes for January show an average decrease of 3.6% in euro terms compared to December.

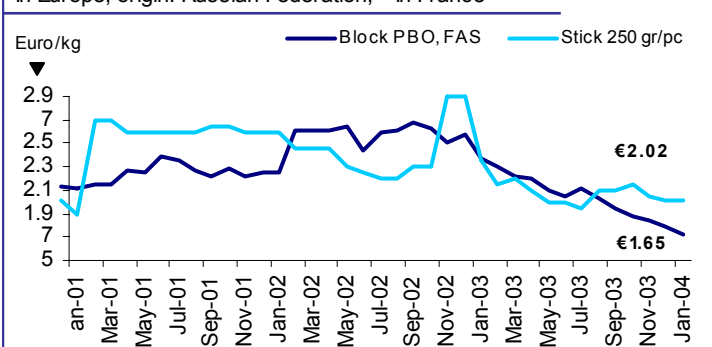
Feedback from the frozen cod market in France points to reduced availability of supplies as well as to a firming of prices. Price quotes from this market remain at least 15% below those for the first quarter of 2003 and around 6% down on levels at the end of the third quarter of 2003. The main impact of the reduced EU cod TAC during 2003 is perhaps better reflected in chilled prices. At Boulogne sur Mer, the main French fishing port, average auction values for cod were up 23% for the first 11 months of 2003 compared to the same period in 2002. This increase follows a 44% drop in cod landings, to 1 500 MT, at the port. In the German cod market, prices for boneless blocks (origin Poland) are unchanged at €4.80/kg on December quotes.

Frozen Alaska pollock quotes in the German market are also unchanged this month, at US\$2.10/kg, for boneless blocks. Helped by healthy supplies and the weak dollar, Alaska pollock prices remained competitive during 2003. Despite this, German volume

imports of frozen fillets for the first 9 months of 2003 were down almost 2%, to 96 000 MT, compared to the same period in 2002. Although it is early yet to predict a likely price pattern for 2004, a reported increase in the US Alaska pollock quota suggests a continuation of current price levels over the coming months.

Alaska pollock* and Surimi**

*In Europe, origin: Russian Federation; **In France



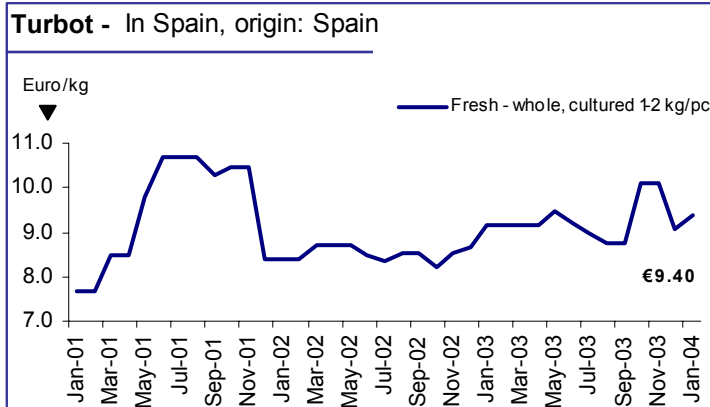
In the frozen hake sector, price indications for *M. hubbsi* blocks are stable to decreasing in dollar terms while those for *M. gayi* are stable to increasing compared to December. Strong supplies of *M. hubbsi* in Argentina during 2003 helped to maintain downward price pressure for this species and to boost sales to Spain, the main European hake market. Overall Spanish frozen hake imports for 2003 are likely to have surpassed the 2002 level of 113 000 MT. Spanish imports for the first 9 months of 2003 were up 18% on the same period in 2002.

A negative price trend is evident in frozen saithe markets where supplies are described as strong. In Germany, a 2.5% decline on the December level is indicated. In the French market, January prices for interleaved fillets are down 5% on September last year.

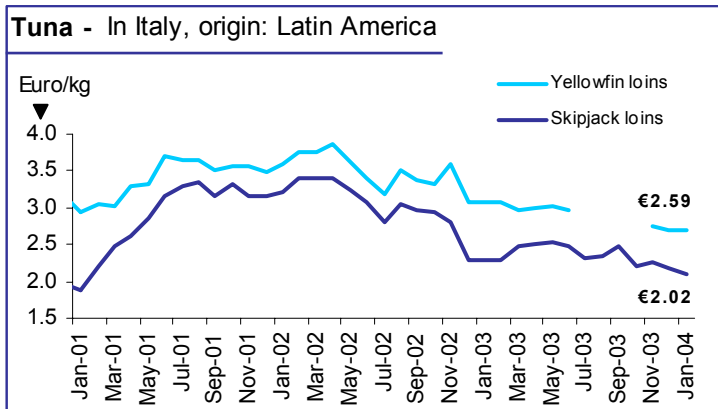
FLATFISH

Farmed turbot sales were reported to be satisfactory over the Christmas/New Year period. Going into 2004, remaining stocks are limited. Although sales are traditionally weak during January, prices for smaller sizes are expected to rise due to reduced availability. Price quotes, cif Spain, for 0.5-2kg fish are up this month between 4 and 9% compared to December. In contrast, prices for larger farmed turbot are down between 4 and 11%. With weak catering sales in January, prices for the larger sizes should remain weak going into February. In

northern Italy, where demand for chilled seafood was reported to be strong over Christmas, price indications for 1-2kg wild turbot (origin Netherlands) were up 5% on November.



TUNA



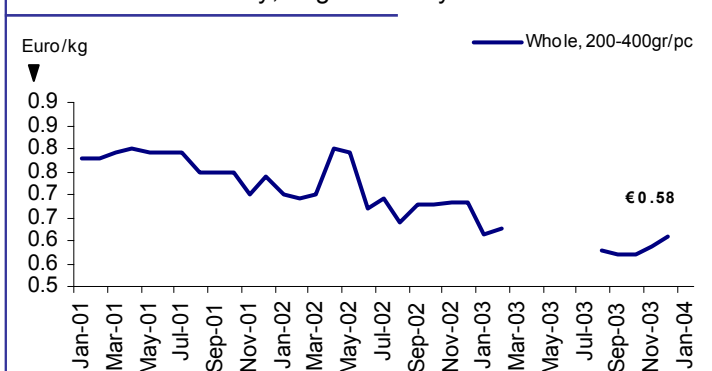
Landings of tuna for canning purposes during 2003 followed the 2002 trend with production down in the Atlantic but up significantly in the Indian Ocean. December landings, mainly of yellowfin, were reported to be good even if below the monthly average for 2003 as a whole. On the demand side, European markets are reported to be calm with canneries restarting the production cycle after the Christmas break.

Price indications, cif Spain, for round yellowfin of Indian Ocean origin are, at €950/MT, largely unchanged on December while a 5% increase is evident for offers cif Italy (€1050/MT). Indian Ocean skipjack prices (€650/MT) are up 8% on those for December. Given the relatively strong supply situation, yellowfin prices are not expected to increase over the coming weeks. An increase in skipjack prices is expected although good South American landings, as well as resistance from Thai canners, are likely to limit any increases.

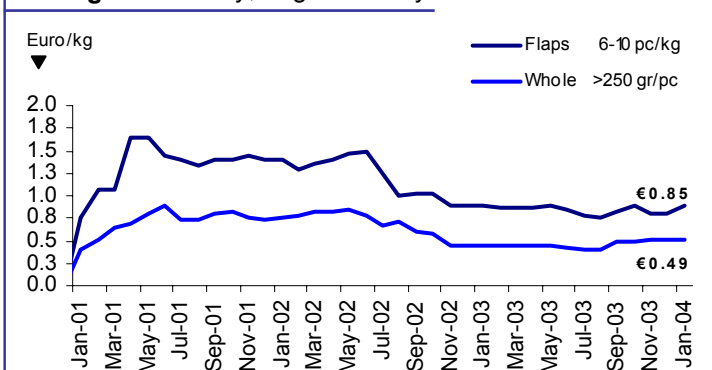
PELAGICS

European pelagic markets were described as quiet over the Christmas period. In Norway, mackerel fishing has stopped and prices are unchanged on December. This situation is likely to continue over the coming weeks. Cif prices for Norwegian mackerel in Romania are, however, showing a decline in dollar terms on December with 200-400gr quoted at US\$918/MT and 300-500gr at US\$1028/MT.

Mackerel - In Norway, origin: Norway



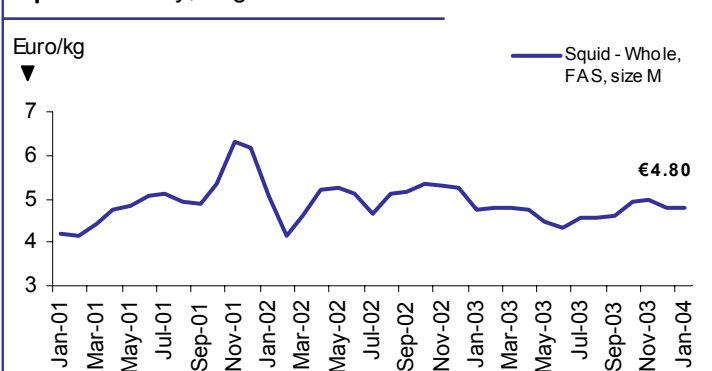
Herring - In Norway, origin: Norway



In herring markets, an absence of large sizes should maintain upward pressure on prices in this category. Whole frozen >350gr is unchanged, at NOK4.50/kg (fob Norway), on December. A shortage of skinless fillets in Germany is keeping prices high in this market.

CEPHALOPODS

Squid - In Italy, origin: South Africa



Price indications from Italy on frozen Loligo tubes of Indian origin are unchanged in dollar terms on the December level. Prices for FAS South African squid are also unchanged with medium sizes at €4 800/MT c&f Spain. South African prices are, however, expected to fall by around 4-5% following the current, relatively high, level of domestic landings. Further downward price pressure in European markets may materialize if Boston and Californian landings are strong, particularly with the advantage for US exporters of the weak dollar. On the other

hand, reported weak landings from the Saharan fishery are expected to provide some upward pressure on prices.

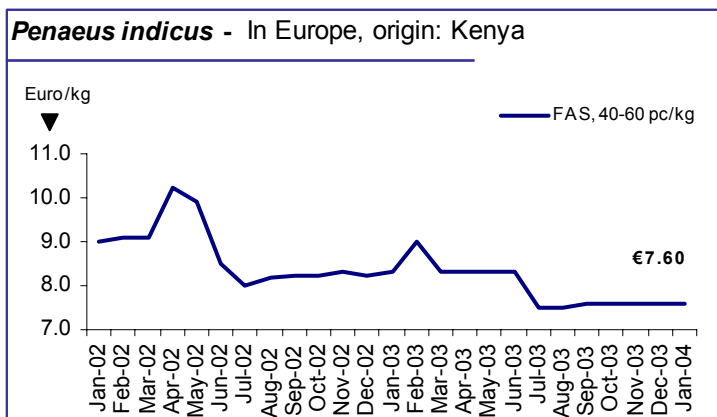
SALMON

Norwegian statistics for 2003 show record salmon exports of 415,400 tonnes and NOK 10.1 billion. This is an increase by 5.2% in volume but a more moderate 5.5 % increase in value. Trout exports on the other hand fell by 14 % in volume and 7.1 % in value to 53,500 tonnes and NOK 1.3 billion. Average export prices for salmon in 2003 dropped by NOK 2.20 by kilo whereas trout prices increased by NOK 1.22 per kilo. Total Norwegian production of salmon in 2003 exceeded for the first time 500,000 tonnes (round weight). Salmon exports to the EU and Eastern and Central Europe continued to

increase in 2003 whereas sales to Japan dropped back. As a share of Norway's total fish exports, the aquaculture sector now represents 43 % of value; 10 years ago the share was 35%. The salmon market in Mid January attracted quite some media attention after the publication of a new study in Science. Salmon sales however failed to register any tangible impact and export prices from Norway ended stronger.

SHRIMP

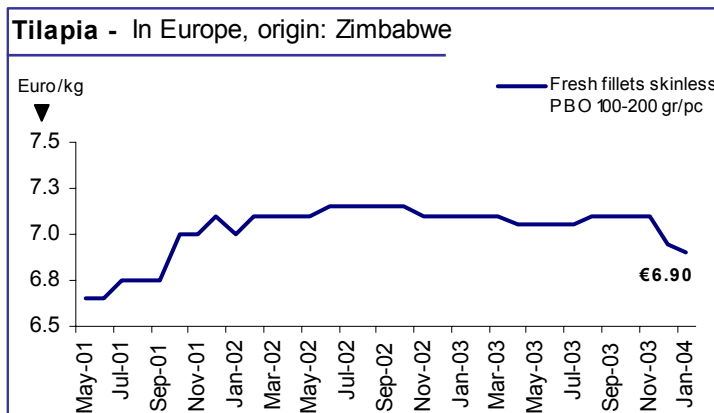
January shrimp prices suggest some stability compared to December although prices remain at relatively low levels. In the French market, cooked chilled Brazilian shrimp (80-100 pcs/kg) have been retailing for as low



as €5.80/kg in recent weeks. Brazilian shrimp is typically imported whole frozen and cooked in France. 2003 was a record year for French imports from Brazil with the Brazilian share of frozen imports jumping to 24% (Jan-Sep) up from 16% in 2002. In Italy, cfr prices for peeled shrimp of Indian origin are unchanged on December levels at around US\$5.40/kg (200-350 pcs/lb range). Final figures for Italian shrimp imports for 2003 are likely to show a modest increase on 2002. Volume imports for the January September period were up 5.5% compared to the same period in 2002.

FRESHWATER FISH

Tilapia price indications (cif Europe) for chilled fillets were stable in euro terms for much of the second half of 2003. A decline of 2% in December has been followed by a further slight fall (-0.7%) in January.

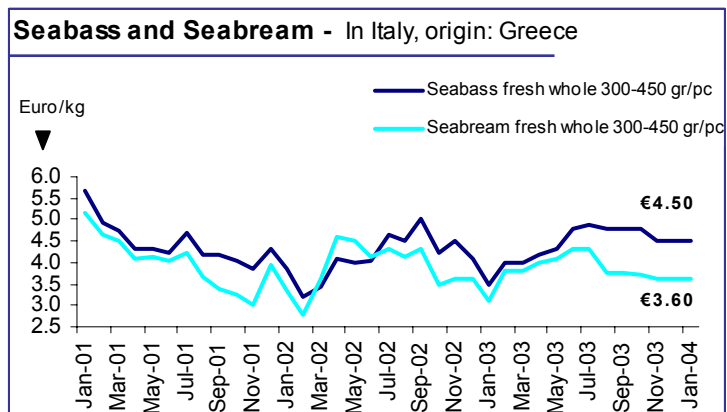


BIVALVES

Despite a difficult year for oysters in the French market, 2003 appears to have ended on a positive note with satisfactory sales of *Crassostrea gigas* oysters over the Christmas, the key consumption period in France. Going into 2004, there are reports of low stock levels with the grade 3 size in particular in short supply among French packers.

With French domestic mussel production at a seasonally low level, demand for imported mussels should pick up over the coming weeks. Prices are also expected to increase following a decline after the Christmas period. Price indications for bulk mussel imports from Ireland (farmed dredged) are slightly down on December prices at €650-800/MT.

SEABASS/SEABREAM



The European fresh market for bass and bream is pretty quiet after Christmas. Prices are mostly stable with some upward pressure on bream due to limited supplies in the main producing country, Greece.

Prices for both species are expected to firm in the coming months as most fish farmers are building down their holdings, and the next generation of fish first coming to market in the summer, in fact just in time for the Summer Olympics due to start in Athens on August 13.

The **European Fish Price Report** is a GLOBEFISH monthly publication.
It can be ordered from the **FISH INFOnetwork**:

FAO GLOBEFISH (Network coordinator) Tel: (39) 06 57053288 Fax: (39) 06 57055188 E-mail: globefish@fao.org Web site: www.globefish.org	INFOPECHE (Africa) Côte d'Ivoire Tel: (225) 213198 Fax: (225) 218054 E-mail: tall@africaonline. co.ci	INFOPESCA (Latin America) Uruguay Tel: (598) 2-9028701 Fax: (598) 2-9030501 E-mail: infopesca@infopesca.org Web site: www.infopesca.org	INFOFISH (Asia/Pacific) Malaysia Tel: (603) 26914466 Fax: (603) 26916804 E-mail: infish@po.jaring.my Web site: www.infofish.org	EUROFISH (Eastern Europe) Denmark Tel: (45) 35 467180 Fax: (45) 35 467181 E-mail: info@eurofish.dk Web site: www.eurofish.dk	INFOYU (China) China Tel: (86-10) 64195140 Fax: (86-10) 64195141 E-mail: infoyu@agri.gov.cn	INFOSAMAK (Arab Region) Morocco Tel: (212)22540855 Fax: (212)22540855 E-mail: infosamak@ infosamak.org Web site : www.infosamak.org
--	--	--	---	---	--	--

PRICE REFERENCE

exw	ex works
fca (replaces fot)	free carrier
fas	free alongside ship
fob	free on board
cfr (replaces c&f)	cost and freight
cif	cost, insurance and freight
cpt	carriage paid to
cip	carriage and insurance paid to
daf	delivered at frontier
des	delivered ex ship
deq	delivered ex quai (duty paid)
ddu	delivered duty unpaid
ddp	delivered duty paid

PRODUCT FORM

IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PUD	peeled, undeveined

SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
*	New insertion

CURRENCY RATES

		US\$	€
Australia	AUD	1.29	1.64
Canada	CAN	1.27	1.62
Hungary	HUF	211.01	268.72
Japan	YEN	106.25	135.31
Norway	NKR	6.72	8.56
Switzerland	SFR	1.23	1.56
UK	GBP	0.54	0.69
USA	US\$	-	1.27
EU	EURO	0.79	-

Source: Federal Reserve Bank of New York 13/01/04



January Hake

December Saithe, Mussels, Cod, Oysters, Salmon, Shrimp

November Squid, Tilapia, Sardines

October Seabass and Seabream, Mackerel, Hake, Shrimp, Trout, Alaska Pollack

These reports and previous ones are available from the
GLOBEFISH web site: www.globefish.org

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
GROUND FISH							15 January 2004
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - headless, gutted	1/2 kg/pc 2/3	8.00	10.19 +		Italy cif	Denmark
			8.50	10.82 +			
	Frozen fillet, interleaved, skinless, PBI	8-16 oz 16-32	4.50	5.27 *		France cif	Iceland
			5.00	5.86 *			
	Fresh - gutted	0.5-1 kg/pc 1-4 4+	1.02 1.11 0.98	1.30 + 1.41 + 1.25 +		Poland fob	Baltic sea
	Frozen - fillets, IQF 10% glazing	100-200 gr/pc 200-400 400-600	4.65 4.70 4.80	5.45 * 5.50 * 5.62 *		Spain cif	
Hake/Merlu/Merluza <i>Merluccius hubbsi</i> <i>Merluccius gayi</i>	Frozen - blocks,sknlss, bnls	16.5 lb	4.80	6.11 =		Germany ddp	Poland
	Frozen - sknlss, bnls, regular	16.5 lb	1.65	2.10 =			Argentina
	Frozen - blocks, sknlss, PBI		1.45	1.85 =		cfr	
	Frozen - Blocks - PBO		1.57	2.00 -		Europe cfr	
	Frozen, PBI, intlvd, deep-sknd	2-4 oz/pc	1.70	2.16 +			Chile
	Frozen, fillet, PBO, deep-sknd, intlvd		1.96	2.50 +			
	Frozen, block, PBO, deep-sknd		1.92	2.45 =			
Hoki/Grenadier bleu/ Merluza azul <i>Macruronus novazealandia</i>	Frozen - Sknlss,bnls, dp-sknd	16.5 lb	1.81	2.30 =		Germany ddp	
	Fillet - blocks, PBO, dp-sknd	Grade B	No quotes			fca	New Zealand
	Fillet - interleaved	6-8 oz					
Saithe/Lieu noir/ Carbonero (Pollock, Coley) <i>Pollachius virens</i>	Frozen fillets, interleaved	8-16 oz 16-32 oz	1.90 2.00	2.42 * 2.55 *		France cif	Iceland
	Frozen - Block, skinless, boneless	16.5 lb	1.85	2.36 *		Germany ddp	Faeroe Island
Alaska pollack/Lieu de l'Alaska/Colin de Alaska <i>Theragra chalcogramma</i>	Frozen - Block - PBO, FAS		1.65	2.10 =		Europe cfr	USA/Russian Fed.
	Frozen - Block, minced, FAS		0.86	1.10 =			
	Blocks, skinless, PBI, FAS	16.5 lbs	1.49	1.90 =		Germany fca	Rus. Federation
	Block - skinless, boneless, FAS	16.5 lb	1.65	2.10 =		cfr	USA
Surimi/Kamaboko (Alaska pollack)	Stick	250 gr/pc - A	No quotes			ddp	Spain
Redfish/Sebaste/ Gallineta <i>Sebastes marinus</i>	Frozen - interleaved fillet, skinless, PBI	70-130 gr/pc	3.50	4.10 *		France cfr	Iceland
Monkfish/Baudroie/Rape <i>Lophius spp.</i>	Fresh - tails	1-2 kg/pc	17.80	22.67 +		Italy cif	France
		2-4	18.50	23.56 +			
FLAT FISH							15 January 2004
Dab/Limande/Lenguadina <i>Limanda limanda</i>	Frozen - raw material	unsorted	1.60	2.04 =		Netherlands fob	Netherlands
Plaice/Plie/Solla <i>Pleuronectes spp.</i>	Frozen - raw material	No. 3 No. 4	1.97 2.03	2.51 - 2.59 -			
	Fresh - fillets, skinless	No. 1 No. 2 No. 3	9.50 7.80 6.40	12.10 + 9.93 - 8.15 -		Italy cif	
	Greenland halibut Flétan noir/Fletán negro <i>Reinhardtius hippoglossoides</i>	Fillet - interleaved, skinless PBI	100-400 gr/pc 400-800	6.50 6.80	7.61 + 7.96 +		France cfr
Turbot/Rodaballo <i>Scophthalmus maximus</i> CULTURED: <i>WILD: Psetta maxima</i>	Fresh	0.5-1 kg/pc	7.40	9.42 +		Spain cif	Spain
		1-2	9.40	11.97 +			
		2-3	12.15	15.47 -			
		3-4	18.25	23.24 -			
Dover sole/Sole/ Lenguado <i>Solea vulgaris</i>	Fresh - whole	1-2	10.35	13.18 +		Italy cif	Netherlands
	Frozen - raw material	No. 3 No. 4 No. 5	11.93 6.98 5.35	15.19 + 8.89 + 6.81 +		Netherlands fob	

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
FLATFISH (cont.)							15 January 2004	
Dover sole/Sole/ Lenguado (cont.) <i>Solea vulgaris</i>	Fresh - gutted	No. 3	13.85	17.64	+	Italy cif	Netherlands	
		No. 4	8.45	10.76	+			
	40% glaze	130-170 gr/pc	4.03	5.13	*	Spain cif		
		170-230	4.92	6.27	*			
		230-290	8.25	10.51	*			
		290-325	8.50	10.82	*			
	30% glaze	130-170 gr/pc	4.60	5.86	*			
		170-230	5.65	7.20	*			
		230-290	9.59	12.21	*			
		290-325	9.84	12.53	*			
		325-400	12.60	16.05	*			
		400-500	12.60	16.05	*			
	20% glaze	130-170 gr/pc	5.20	6.62	*			
		170-230	6.41	8.16	*			
		230-290	10.97	13.97	*			
		290-325	11.22	14.29	*			
		325-400	14.45	18.40	*			
		400-500	14.45	18.40	*			
	10% glaze	130-170 gr/pc	5.75	7.32	*			
		170-230	7.12	9.07	*			
		230-290	12.25	15.60	*			
		290-325	12.50	15.92	*			
		325-400	16.18	20.61	*			
		400-500	16.18	20.61	*			
TUNA							15 January 2004	
	Frozen Yellowfin loins	single cleaning	2.59	3.30	+	Europe cfr	Costa Rica	
	Frozen Skipjack loins	single cleaning	2.02	2.57	+			
	Yellowfin loins, double cleaning		2.47	3.15	*		Ecuador	
	Skipjack loins, single cleaning		1.96	2.50	*			
	Frozen - Yellowfin whole	> 10 kg/pc	0.95	1.21	-	Spain cfr	Sp. & Fr. VsIs	
	Frozen - Skpjack whole	> 1.8 kg/pc	0.65	0.83	+		Indian Ocean	
	Bigeye loins - single cleaning		1.88	2.40	*		Ecuador	
	Yellowfin loins - single cleaning		2.55	3.25	*		Costa Rica	
	Frozen - Yellowfin whole		1.05	1.34	+	Italy cif	Indian Ocean	
	Skipjack loins, double cleaning		2.24	2.85	=			
	Skipjack loins, single cleaning		2.16	2.75	+		Kenya	
SMALL PELAGICS							15 January 2004	
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Frozen - Whole	200-400 gr/pc	NOK	5.00	0.58	0.74 =	Norway fob	Norway
		300-500	NOK	6.50	0.76	0.97 =		
		400-600	NOK	7.50	0.88	1.12 -		
		> 600	NOK	9.50	1.11	1.41 =		
	200-400 gr/pc	300-500		0.72	0.92	-	Romania cip	
				0.81	1.03	-		
Herring/Hareng/Arenque <i>Clupeidae</i>	Frozen - Flaps	4-6 pc/kg	NOK	7.30	0.85	1.09 =	Norway fob	
		5-8	NOK	7.30	0.85	1.09 =		
		6-10	NOK	6.80	0.79	1.01 =		
		8-12	NOK	6.50	0.76	0.97 =		
	Frozen - fillets, skinless	40-70g	NOK	7.80	0.91	1.16 =		
		50-80	NOK	7.80	0.91	1.16 =		
		80-100	NOK	8.00	0.93	1.19 =		
	Frozen - whole	> 350 gr/pc	NOK	4.50	0.53	0.67 =		
		> 300	NOK	4.20	0.49	0.62 =		
		> 250	NOK	3.70	0.43	0.55 =		
Frozen - whole	200-400 gr/pc		0.56	0.71	*	Romania cip		
Fresh - whole	16-22 cm/pc		0.19	0.24	=	Poland fob	Baltics	
	22-24		0.26	0.33	+			
	> 24		0.30	0.38	+			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin		
			As stated	Euro	US\$				
CEPHALOPODS								15 January 2004	
Squid/Encornet/Calamar <i>Loligo</i> spp.	Frozen - tubes, cleaned	20-40 pc/kg	3.61 4.60 =			Italy cfr	India		
	Frozen - whole	S (< 18 cm)	4.60 5.86 =			Spain cif	South Africa		
		M (18-25)	4.80 6.11 =						
		L (25-30)	5.00 6.37 =						
		XL (> 30)	5.00 6.37 =						
	Fresh - whole	100-200 200-300	6.85 8.72 - 6.85 8.72 -			Italy cfr	France		
	FAS - whole	3P	5.50 7.00 =				Morocco		
		4P	4.71 6.00 =						
		Mix	5.50 7.00 =						
	FAS - whole	P 2P	7.07 9.00 = 7.07 9.00 =			Spain cfr			
Jumbo flying squid/ Encornet géant/ Potón del Pacifico <i>Dosidicus gigas</i>	Frozen - fillets		No quote			Peru fob	Peru		
Cuttlefish/Seiche/Choco <i>Sepia</i> spp.	FAS - whole	G	2.51 3.20 =			Spain cfr	Morocco		
		M	2.51 3.20 =						
		P	2.75 3.50 =						
		2P	2.36 3.00 =						
		3P	2.20 2.80 =			Italy cfr			
		4P	1.57 2.00 =						
		Mix	2.20 2.80 =						
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	FAS - whole	1	9.03 11.50 =			Spain cfr	Morocco		
		2	8.24 10.50 =						
		3	6.83 8.70 =						
		4	6.28 8.00 =						
		5	5.97 7.60 =						
CRUSTACEANS								15 January 2004	
Brown shrimp/Crevette grise/Quisquilla <i>Crangon crangon</i>	Fresh - whole	No. 1 No. 2 No. 3	No quotes			UK fob	UK		
Brown shrimp/Crevette grise/Quisquilla <i>Crangon crangon</i>	Frozen - Head-on	81-100	3.20 4.08 *			Spain exw	Côte d'Ivoire		
		100-150	2.50 3.18 *						
		> 150	2.00 2.55 *						
Brown tiger prawn/ Crevette tigrée brune/ Langostino tigre marrón <i>Penaeus esculentus</i>	Frozen - Whole	< 6 pc/kg	12.56 16.00 -			Europe cfr	Australia		
		6-8	12.56 16.00 -						
		9-12	10.99 14.00 -						
		13-15	10.21 13.00 =						
Giant river prawn/Crevette géante/Langostino de río <i>Macrobrachium rosenbergii</i>	Frozen - Headless - shell-on IQF, 80% net weight	6-8 pc/kg	No quotes			Germany cfr	Bangladesh		
Whiteleg shrimp/ Crevette pattes blanches/ Camarón patiblanco <i>Penaeus vannamei</i>	Frozen - Whole	50-60 pc/kg	No quotes			Ecuador fob (French-Spanish markets)	Ecuador		
		60-70							
		70-80							
		80-100							
Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus indicus</i>	Frozen - FAS	10-20 pc/kg	14.00 17.83 =			Netherlands cfr	Kenya		
		20-30	11.30 14.39 =						
		30-40	9.70 12.35 =						
		40-60	7.60 9.68 =						
		60-80	5.55 7.07 =						
		80-100	4.10 5.22 =						
	<i>Penaeus</i> spp.	IQF, PUD, 10% frozen	51-60 pc/lb	8.32 10.60 =			Italy cfr	India	
		IQF - PUD, 10% glazing	200-300 pc/lb	4.16 5.30 =			UK cfr		
IQF - P&D 10% frozen weight		250-350 pc/lb	4.32 5.50 =			Italy cfr			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
CRUSTACEANS (cont.)							15 January 2004
Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus</i> spp.	Frozen - Gamba -whole 1.5 kg boxes	< 10 pc/kg		15.50	19.74 *	Spain exw	Côte d'Ivoire
		11-20		13.50	17.19 *		
		21-30		12.60	16.05 *		
		31-40		8.90	11.33 *		
		41-60		8.25	10.51 *		
		61-80		5.65	7.20 *		
		81-100		3.75	4.78 *		
		101-150		2.75	3.50 *		
		> 150		2.30	2.93 *		
		Tails		7.50	9.55 *		
	Frozen - Head-on	10-20 pc/kg		4.00	5.09 *	cif	Far East
		21-30		3.00	3.82 *		
		31-60		2.70	3.44 *		
	Frozen - peeled 25% glazing	30-50 pc/lb		4.48	5.71 *		
		50-70		4.26	5.43 *		
		70-100		3.40	4.33 *		
100-120			3.08	3.92 *			
Frozen - peeled 40% glazing	30-50 pc/lb		3.40	4.33 *			
	50-70		2.97	3.78 *			
	70-100		2.54	3.23 *			
	90-120		2.41	3.07 *			
	100-200		2.15	2.74 *			
Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i>	Frozen - FAS	1-5 pc/kg		18.00	22.92 =	Netherlands cfr	Kenya
		5-10		17.00	21.65 =		
		10-20		14.00	17.83 =		
		20-30		12.35	15.73 =		
		30-40		9.70	12.35 =		
		40-60		7.60	9.68 =		
		60-80		5.15	6.56 =		
	Frozen - Whole 1.5 kg boxes	< 10 pc/kg		17.50	22.29 *	Spain exw	Côte d'Ivoire
		11-20		16.50	21.01 *		
		21-30		14.50	18.47 *		
		31-40		11.25	14.33 *		
		41-60		10.00	12.73 *		
		61-80		6.00	7.64 *		
	Frozen - whole 800 gr - 20% glazing	16-20 pc/kg		6.75	7.91 *	cif	Bangladesh
		21-30		5.50	6.44 *		
		31-40		5.25	6.15 *		
41-50			4.50	5.27 *			
Norway lobster/ Langoustine/ Cigala <i>Nephrops norvegicus</i>	Frozen - whole	10-15 pc/kg		10.85	13.82 =	France cif	Ireland/Scotland
		15-20		8.05	10.25 =		
		20-30		6.75	8.60 =		
	Fresh	8-12 pc/kg		13.50	17.19 =	Italy cif	Denmark
	Frozen - Whole (1350 gr net)	4-6 pc/kg		18.85	24.01 *	Spain cif	Scotland
		7-8		17.25	21.97 *		
		9-11		15.10	19.23 *		
		12-15		11.45	14.58 *		
		16-20		8.50	10.82 *		
		21-25		5.45	6.94 *		
		26-35		4.15	5.29 *		
		Frozen - Whole (1350 gr net)	7-8 pc/kg		13.95		
	9-11			12.50	15.92 *		
	12-15			9.25	11.78 *		
	16-20			7.60	9.68 *		
	21-25			5.10	6.49 *		
26-35			4.15	5.29 *			
American lobster/ Homard américain/ Bogavante americano <i>Homarus americanus</i>	Frozen whole cooked popsicle		225-250 gr/pc	CAN	20.5	12.65	Europe cif
		275	CAN	20.5	12.65		
		300-350	CAN	20.0	12.34		
		> 400	CAN	22.0	13.57		
					17.28 =		

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
NON-TRADITIONAL SPECIES/ FRESHWATER FISH						15 January 2004	
Dentex/Denté/Dentón <i>Dentex gibbosus</i>	Frozen - Whole	1-2 kg/pc	22.00	28.02	+	Italy cfr	Tunisia
Spiny dogfish/Aiguillat <i>Squalus acanthias</i>	Peeled	1-2 kg/pc	7.50	9.55	+		Denmark
Tilapia <i>Oreochromis niloticus</i>	Fresh - Fillets - skinless, PBO	100->200 gr/pc	6.90	8.79	-		Zimbabwe
Sturgeon/Esturgeon/ Esturiones <i>Acipenseridae</i>	Frozen - Whole	1.5-2 kg/pc	6.20	7.90	=	France cif	France
	Frozen - Fillets	200-300 gr/pc	11.50	14.65	-		
	Caviar (Aquitaine) metal boxes		880	1121	=		
Carp/Carpe/Carpa <i>Cyprinus spp.</i>	Frozen - Whole	1.5 kg/pc	3.50	4.46	-		
	Frozen - Fillets	250 gr/pc	8.00	10.19	-		
Wels/Silure glane/Siluro <i>Silurus glanis</i>	Frozen - Whole	1.5-2 kg/pc	4.00	5.09	-	France	France
	Frozen - Fillets - skinless	250-300 gr/pc	8.50	10.82	-		
Nile perch/Perche du Nil/Perca del Nilo <i>Lates niloticus</i>	Frozen - Fillets 2x6 kg	300/500g gr/pc	3.10	3.63	*	Spain cif	Kenya/Uganda/ Tanzania
		500/1000	3.10	3.63	*		
		1000-2000	4.10	4.80	*		
		2000-3000	5.10	5.97	*		
BIVALVES						15 January 2004	
Oyster/Huître/Ostra <i>Crassostrea gigas</i> <i>Ostrea edulis</i>	Live bulk Quality: fine Quality: spéciale	G 2&3	2.15	2.74	-	France cif	Ireland/France
			2.60	3.31	*		
	Live - Flat oysters, bulk	40-90 gr/pc	2.20	2.80	=		UK
		70-120 gr/pc	5.00	6.37	=		France
		70-100 gr/pc	5.50	7.00	=		Ireland
Mussel/Moule/Mejillón <i>Mytilus edulis</i>	Live - bottom mussels, bulk	22-23% meat	0.73	0.93	-	Spain cif	Netherlands
	Live - rope mussels, washed graded and packed in jute bags		1.35	1.72	+		
Razor shell/Couteau/ Navaja <i>Solenidae</i>	IQF - +/- 14 cm	Loose	2.95	3.76	*	France cif	Scotland
		5x1 kg	3.50	4.46	*		
Scallops /Coquille St. Jacques/Vieira <i>Pecten maximus</i>	Live whole	Medium	22.00	28.02	=	France cif	Ireland
			19.50	24.83	=		
SALMON/TROUT						15 January 2004	
Pacific Salmon/ Saumon pacifique/ Salmón pacífico <i>Oncorhyncus keta</i> <i>Oncorhyncus kisutch</i>	Frozen Chum semi-bright H&G, IWP	4-6 lb/pc 6-9	No quotes			Spain cif	Alaska
	Frozen coho - blush/red skin	4-6 lb/pc 6-9					
Atlantic Salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i> FARMED	Fresh - farmed, whole, gutted	2-3 kg/pc (sup.)	3.13	3.99	+	Italy ddp	Norway
		3-4	3.13	3.99	+		
		4-5	3.13	3.99	+		
		5-6	3.13	3.99	+		
		6-7	3.13	3.99	-		
		7-8	3.13	3.99	-		
Trout/Truite/Trucha <i>Salmo spp.</i>	Live - farmed	500-700 gr/pc	2.50	3.18	+	Italy ex-farm	Italy
Rainbow trout/Truite arc- en-ciel/Trucha arco iris <i>Oncorhynchus mykiss</i>	Live - farmed	250-400 gr/pc	2.25	2.87	+		

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin		
			As stated	Euro	US\$				
SEABASS									
15 January 2004									
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole	200-300 gr/pc		3.40	4.33 =	Greece fob	Greece		
		300-450		4.30	5.48 =				
		450-600		5.30	6.75 =				
		600-800		6.30	8.02 =				
		800-1000		8.70	11.08 =				
		> 1000		9.70	12.35 =				
		200-300 gr/pc		3.65	4.65 =	Spain cif			
		300-450		4.55	5.79 =				
		450-600		5.55	7.07 =				
		600-800		6.55	8.34 =				
		800-1000		8.95	11.40 =				
		> 1000		9.95	12.67 =				
		300-400 gr/pc		4.20	5.35 +		Spain		
		400-600		4.80	6.11 -				
		600-800		6.25	7.96 +				
		800-1000		9.43	12.01 +				
		200-300 gr/pc		3.60	4.58 =	Italy cif	Greece		
		300-450		4.50	5.73 =				
		450-600		5.50	7.00 =				
		600-800		6.50	8.28 =				
		800-1000		8.90	11.33 =				
		> 1000		9.90	12.61 =				
		200-300 gr/pc		3.65	4.65 =	France cif			
		300-450		4.55	5.79 =				
		450-600		5.55	7.07 =				
		600-800		6.55	8.34 =				
		800-1000		8.95	11.40 =				
		> 1000		9.95	12.67 =				
		200-300 gr/pc		3.75	4.78 =	UK cif			
		300-450		4.65	5.92 =				
		450-600		5.65	7.20 =				
		600-800		6.65	8.47 =				
		800-1000		9.05	11.53 =				
		> 1000		10.50	13.37 =				
		200-300 gr/pc		3.70	4.71 =	Germany cif and Portugal cif			
		300-450		4.60	5.86 =				
		450-600		5.60	7.13 =				
		600-800		6.60	8.41 =				
		800-1000		9.00	11.46 =				
		> 1000		10.00	12.73 =				

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
SEABREAM							15 January 2004
Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i>	Fresh - whole	200-300 gr/pc	3.30	3.30 =	Greece fob	Greece	
		300-450	3.40	3.40 -			
		450-600	3.70	3.70 -			
		600-800	5.10	5.10 -			
		800-1000	7.10	7.10 -			
		> 1000	8.20	8.20 -			
		200-300 gr/pc	3.55	4.52 =	Spain cif		
		300-450	3.65	4.65 =			
		450-600	3.95	5.03 =			
		600-800	5.35	6.81 =			
		800-1000	7.35	9.36 =			
		> 1000	8.45	10.76 =			
		200-300 gr/pc	3.50	4.46 =	Italy cif		
		300-450	3.60	4.58 =			
		450-600	3.90	4.97 =			
		600-800	5.30	6.75 =			
		800-1000	7.30	9.30 =			
		> 1000	8.40	10.70 =			
		200-300 gr/pc	3.55	4.52 =	France cif		
		300-450	3.65	4.65 =			
		450-600	3.95	5.03 =			
		600-800	5.35	6.81 =			
		800-1000	7.35	9.36 =			
		> 1000	8.45	10.76 =			
		200-300 gr/pc	3.65	4.65 =	UK cif		
		300-450	3.75	4.78 =			
		450-600	4.05	5.16 =			
		600-800	5.45	6.94 =			
		800-1000	7.45	9.49 =			
		> 1000	8.55	10.89 =			
200-300 gr/pc	3.60	4.58 =	Germany cif and Portugal cif				
300-450	3.70	4.71 =					
450-600	4.00	5.09 =					
600-800	5.40	6.88 =					
800-1000	7.40	9.42 =					
> 1000	8.50	10.82 =					
300-400 gr/pc	3.50	4.46 -	Spain cif	Spain			
400-600	3.75	4.78 -					
600-800	4.25	5.41 -					
800-1000	6.85	8.72 -					
1000-1500	7.55	9.61 *					



GLOBEFISH

Food and Agriculture Organization of the United Nations
Fishery Industries Division
Viale delle Terme di Caracalla
00100 Rome, Italy
Tel: +3906 570 53288
Fax: +3906 570 55188
www.globefish.org